







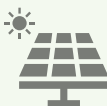


Tax Advantaged Platform

The US Government offers tax incentive programs enacted by congress through the Internal Revenue Code (IRC) which allow it to direct private sector investment. Many such programs are Environmental, Social and Governance Responsible (ESG), with sustainable goals that may include; conservation of land, development of clean energy or enrichment of underprivileged communities.

Other Internal Revenue Codes facilitate efficiency and continuity of business; such as IRC Section 1031; which allows investment real estate owners to sell property and reinvest directly into replacement property while deferring tax consequences.

We are dedicated to the spirit and purpose of these incentives and the benefits they provide; continually monitoring for tax legislation changes and new opportunities for efficient transitions of capital. With deep industry relationships we provide access to institutional sponsors with compelling programs that offer pass through benefits to Accredited Investors.



Real Asset Capital Gains Deferral		All Asset Capital Gains Deferral
		
IRC § 1031	IRC § 721	Tax Cuts and Jobs Act
Property Exchange	UPREIT	Opportunity Zone Funds
Gains deferral from investment real estate sales and the potential for passive fractional ownership through Delaware Statutory Trusts	Owners can exchange assets for operating partnership units of a Real Estate Investment Trust that may offer enhanced liquidity and diversification	Gains from the sale of any asset may be deferred, in addition to potential benefits such as gains forgiveness and exclusion of gains created by the fund
Real Asset Income Tax Deductions		Charitable Income Tax Deductions
		
IRC § 167 / IRC § 179	IRC § 263	IRC § 170
Depreciation and Expenses	Capital Expenditures	Conservation Options
Private Equity programs investing in real assets such as REITs, may provide pass through of depreciation allowance and expense deductions	Oil exploration and other capital-intensive programs may provide deductions for capital expenditures such as intangible drilling costs	Real Estate Development with conservation options may provide charitable contribution deductions for land and mineral conservation
Tax Credits		Gain and Income Benefits
		
Investment Tax Credits	IRC § 45 Q	IRC § 7702
Solar Development	Carbon and Heat Capture	Life Insurance Programs
Incentives for the development of solar projects, including tax credits and potential depreciation allowance	Incentives for the sequester of CO ₂ and heat, including tax credits and potential depreciation allowance	Tax deferred growth of capital, flexible tax-free loans and income with death benefit options



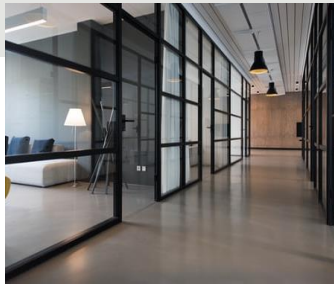
Tax Advantaged Focus

Alternative Wealth Management (AWM) Private Client Group is focused on Internal Revenue Code rules and procedures with tax advantaged programs that facilitate pass through benefits of government incentives and business continuity.

In partnership with Financial Advisors, Accounting and Real Estate Professionals we offer these valuable services to Accredited Investors seeking to structure efficient capital transitions or further environmental, social and governance responsible endeavors and the tax benefits they bring.

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Education and Resources

AWM hosts regularly scheduled webinars and events with Program Sponsors and Industry Specialists who provide insight on current opportunities and tax management strategies. Register for access today at alternativewm.com/educational-programs.

AWM Tax Advantaged Program Professionals

- Help identify situations where tax advantaged programs may be suitable and beneficial, while providing ongoing tax planning throughout the year
- Present options, comparisons, benefits, drawbacks and risks associated with each program or strategy
- Provide marketing collateral, private placement memorandums and assistance with completion of subscription documents
- Place transactions through our broker dealer Patrick Capital Markets, LLC
- Refer and partner with professional service providers such as Qualified Intermediaries for 1031 transactions or specialized CPAs/EAs that facilitate compliance with regulations

All securities offered through Patrick Capital Markets, LLC Member FINRA / SIPC. Investors should review any transaction and the various tax deferred and tax exclusion strategies and structures available with their tax and legal advisors. Alternative Wealth Management does not provide tax or legal advice to individual investors.

The information provided in this document is for educational purposes only and does not represent an offer to purchase, acquire or engage in any transactions. Securities discussed above would only be purchased through Private Placement Memorandum. Securities and strategies discussed herein may be speculative and entail a high degree of risk. Investments in Private Placements are suitable only for investors who have adequate means of providing for current needs and personal contingencies, can bear the economic risk of the investment, and have no need for liquidity.

The following is a brief overview of some of the risks that Alternative Wealth Management deems appropriate to highlight. It is not and is not intended to be, a summary of all the risks associated with the strategies and securities discussed herein. For a full discussion of an offering's risk factors, please refer to its Private Placement Memorandum.

Real Estate Risks – Real estate risks include those of specific property issues, the economy of the geographic locations, environmental hazards, the risk of loss of tenant and other factors typically associated with a real estate investment.

Change of Tax Status - IRS tax rule changes may alter or eliminate certain benefits related to current strategies.

Performance Expectations – There is no guarantee that the investment and tax strategies discussed will elicit the optimal results. Each taxpayer is unique. Past performance or the results of other individuals is never an assurance of future results.

Reduction or Elimination of Cash Flow – Investments in real estate may experience temporary or permanent disruption of cash available for distributions, such as, from a reduction in tenant payments or if the property sustains substantial damage.

Potential for Property Value Loss - All real estate investments have the potential to lose value during the life of the investments.

Impact of Fees/Expenses – There may be substantial fees paid to Sponsors, affiliates, and others, related to the strategies and securities discussed herein and such fees typically are paid regardless of the performance of the investment or strategy you seek. Such fees and costs may impact investor returns and may outweigh any anticipated tax benefits.

Liquidity Risk – Private Placements are illiquid with no secondary market. You should consider these long-term investments regardless of your circumstances.

Sponsor Risk – There are substantial conflicts of interest between investors and the self-interest of the Sponsor, Master Tenant, affiliate companies and others who will profit from the private placement for their services regardless of their results. Their decisions related to the offering and operation of the private placement is critical to the success of the private placement and the return of your investment. The offering sponsor could take actions that might not be in the best interests of the shareholders of the private placement. Those types of conflicts of interest could influence the decisions in the management and operation of the private placement that are contrary to the best interests of the Investors. Investors will have no control over their decisions.